Market Performance

August 6, 2026

The benchmark KSE-100 Index extended its recovery, closing at 181,776.60, up 1,761.66 points (+0.98%). The index traded within an intraday range of 180,626.93 to 182,007.04, while market participation remained robust, with 789.2 million shares changing hands. Investor sentiment remained upbeat, supported by easing geopolitical tensions in the Middle East, softer international oil prices, and expectations of improving macroeconomic stability and stronger corporate earnings, which helped the benchmark sustain its momentum above the 181,000 level.

Market activity was led by BOP, which topped the volume chart with 66.0 million shares, followed by UNITY (62.5 million shares), CNERGY (56.2 million shares), TSBL (32.7 million shares), and MLCF (30.4 million shares), highlighting broad-based investor interest across the banking, energy, and cement sectors.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	181,776.59	54,391.82	256,134.77	109,308.49
Previous Level	180,014.93	53,846.29	253,833.39	108,372.12
Change (Points)	1,761.66	545.53	2,301.38	936.37
Change (%)	0.98%	1.01%	0.91%	0.86%
WTD	3.23%	3.64%	3.62%	2.61%
MTD	3.23%	3.64%	3.62%	2.61%
CYTD	4.44%	2.04%	3.06%	4.49%
FYTD	0.82%	1.26%	-0.46%	0.39%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	345.78	176.06	127.57	789.20
Change DoD	17.3%	22.3%	7.6%	6.9%
Total Val . (Rs mn)	30,326	23,278	19,344	39,971
C-Mkt Cap. (Rs. bn)	5,164	3,654	2,695	20,260

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
BOP	36	1.25	3.60%	66,023,844
UNITY	11.9	0.76	6.82%	62,508,135
CNERGY	11.25	0.19	1.72%	56,219,311
TSBL	2.39	-0.07	-2.85%	32,748,672
MLCF	103.09	5.15	5.26%	30,408,553

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
DEL	22.17	2.02	10.03%	357,500
ASTM	56.19	5.11	10.00%	366,423
JATM	56.74	5.16	10.00%	75,845
BUXL	208.65	18.97	10.00%	62,064
TATM	145.11	13.19	10.00%	360,148

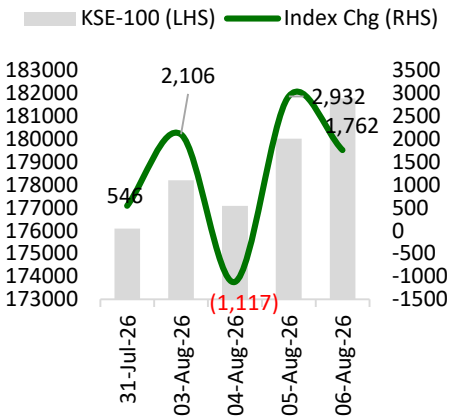
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
MACFL	63.43	-7.05	-10.00%	1,059,168
PPVCNC	24.34	-2.55	-9.48%	68,936
786	26.06	-2.51	-8.78%	1,802,745
DIIL	59.76	-4.74	-7.35%	26,755
REDCO	31.07	-2.3	-6.89%	55,437

Data Source: PSX, & Darson Sec. Ltd.

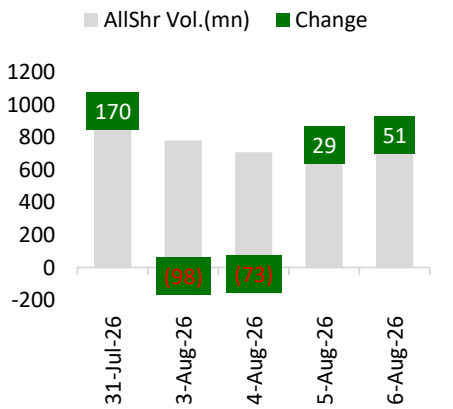
MARKET STATISTICS

KSE-100 INDEX & CHANGE



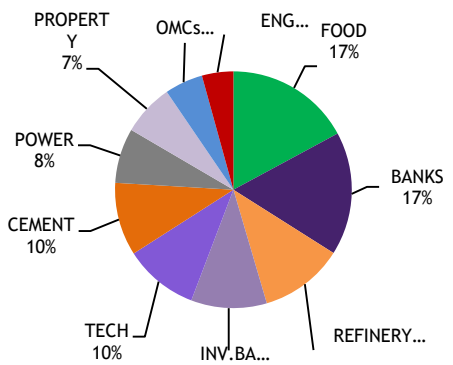
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

SECTOR PERFORMANCE



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
UBLXD	478.03	6.59	8.11	203.33	2,514,396
MARI	677.12	19.63	3.15	165.93	1,550,329
FFC	583.75	5.25	8.95	146.27	1,590,095
LUCK	458.63	6.66	3.90	103.04	1,931,851
BAHL	177.33	3.34	2.86	98.01	803,503
MCB	423.34	6.22	3.40	90.82	827,520
ENGROH	283.75	2.82	4.96	89.66	1,058,012
MLCF	103.09	5.15	0.94	85.46	30,408,553
HBL	325.60	3.56	3.70	73.53	4,258,277
HUBC	223.58	2.06	4.21	70.55	2,169,426

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
MEBL	587.93	-2.71	5.13	-42.94	4,052,268.00
FABL	100.55	-1.79	1.03	-33.47	4,176,097.00
SNGP	104.91	-1.33	0.52	-11.88	1,875,739.00
PSO	352.33	-0.97	1.60	-8.02	2,382,732.00
PSX	52.42	-0.35	0.49	-5.93	2,651,689.00
SHFA	511.26	-5.20	0.28	-5.21	16,636.00
AKBL	108.08	-0.21	0.91	-3.21	4,434,076.00
IBFL	278.03	-4.77	0.08	-2.61	3,460.00
HCAR	241.62	-2.52	0.13	-2.53	378,334.00
MEHT	149.30	-3.68	0.06	-2.53	2,001,561.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
BOP	36.00	66,023,844	NCPL	61.92	14,299,695
UNITY	11.90	62,508,135	PRL	63.81	13,534,400
CNERGY	11.25	56,219,311	PAEL	44.38	13,424,046
TSBL	2.39	32,748,672	KEL	7.42	12,685,679
MLCF	103.09	30,408,553	TPL	20.34	11,835,240
PACE	11.06	26,004,112	BNL	6.71	11,530,241
WTL	1.22	22,085,414	TOMCL	40.84	11,417,593
PIBTL	16.90	20,540,858	FCCL	56.88	10,972,704
TPLP	14.97	16,352,135	FNEL	1.20	10,279,388
CSIL	6.17	15,096,693	SPSL	16.95	9,243,368

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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